

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**北人**  
BEIREN

**北人印刷機械股份有限公司**

**BEIREN PRINTING MACHINERY HOLDINGS LIMITED**

*(a joint stock company incorporated in the People's Republic of China with limited liability)*  
**(Stock Code: 0187)**

## **ANNOUNCEMENT ON THE PROGRESS OF MATERIAL ASSET REORGANISATION**

The Board and all the directors of the Company guarantee that the information contained in this announcement does not contain any false statements, misleading representations or material omissions, and all of them jointly and severally accept full responsibility for the truthfulness, accuracy and completeness of the contents of this announcement.

On 5 July 2012, the sixth meeting of the seventh session of the board of directors (the “**Board**”) of Beiren Printing Machinery Holdings Limited (the “**Company**”) has passed the “Proposal on Material Asset Reorganisation and Connected Transaction of Beiren Printing Machinery Holdings Limited”, and made an announcement (please refer to Shanghai Securities News, the website of the Shanghai Stock Exchange ([www.sse.com.cn](http://www.sse.com.cn)) and the HKExnews website of The Stock Exchange of Hong Kong Limited (the “**Hong Kong Stock Exchange**”) ([www.hkexnews.hk](http://www.hkexnews.hk)) for details). The trading of the Company’s shares on the Shanghai Stock Exchange and the Hong Kong Stock Exchange was resumed on 6 July 2012 simultaneously. On 22 August 2012, the Company made an announcement on the progress of the material asset reorganisation.

At present, the Company and the related parties are actively carrying forward the proposed material asset reorganisation of the Company (the “**Reorganisation**”) and the relevant work including financial auditing, asset valuation and the preparation of profit forecast are in progress. Upon the completion of the aforesaid relevant work, the Company will convene a board meeting again to review matters relating to the Reorganisation, disclose the report on the Reorganisation and, upon fulfillment of relevant conditions, issue the notice convening a general meeting to approve the Reorganisation and all relevant matters.

The Company would like to draw your attention to the following: The Reorganisation is conditional upon, including but not limited to, the approval from the Hong Kong Stock Exchange in relation to the issue of a circular by the Company; the verification and approval by the State-owned Assets Supervision and Administration Commission of Beijing Municipality of the asset valuation report(s) of target assets and the proposal for the Reorganisation respectively; the approval of the proposal for the Reorganisation at a general meeting of the Company; the approval of the matters related to the proposal for the Reorganisation by the Ministry of Commerce; and the review by the China Securities Regulatory Commission of the proposal for the Reorganisation. Since it is uncertain whether the Reorganisation will be approved by the shareholders of the Company at the general meeting or, approved or verified by the relevant regulatory authorities and the time of obtaining such approval(s) or verification also remains uncertain, there exists an uncertainty as to whether the Reorganisation will be finally implemented.

**The Board of Directors of  
Beiren Printing Machinery Holdings Limited**

Beijing, the PRC  
21 September 2012

*As at the date of this announcement, the Board comprises Mr. Zhang Peiwu, Mr. Chen Bangshe and Ms. Jiang Chi as executive directors, Mr. Teng Mingzhi, Ms. Wu Dongbo, Mr. Li Shenggao and Ms. Wei Li as non-executive directors and Mr. Zhang Shuangru, Ms. Wang Hui, Mr. Xie Bingguang and Mr. Wang Deyu as independent non-executive directors.*